2024 - 2025 Unusual Expense Form

LAKE FOREST COLLEGE

Complete this form if the parent whose information is reported on your FAFSA paid in 2023 or will pay in 2024 **at least $2,000 for non-elective expenses**.

Please Print

Student's Name: _____ Lake Forest ID# **or** Last four of SSN: _____

❑ I am a new student at Lake Forest ❑ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ Parent's E-Mail: _____

➢ **Step 1. Identify the Type of Expense**

❑ Auto Repairs ❑ Bankruptcy (Chapter 13) ❑ Child Support ❑ Covid-Related ❑ Dependent Care ❑ Funeral Costs
❑ Home Repairs ❑ Legal Fees ❑ Support of Extended Family ❑ Tax Debt, prior year ❑ Unreimbursed Busn Expenses
❑ Other _____

➢ **Step 2. Identify the year** in which the *total you actually paid* (not just billed) was the largest, and the **amount paid**.

When did the expense occur? ❑ 2023 ❑ 2024 What did (or will) you pay for expense(s) in that year? $_____

If 2023 is reported, how will 2024 expenses compare? ❑ Similar ❑ Significantly less (estimated amount) $_____

➢ **Step 3. Did you report this expense to us for the 2023-2024 academic year?**

❑ Yes ❑ No ❑ Not sure

➢ **Step 4. Describe the Expense(s)** including general dates incurred/paid, and if it was a "one-time" cost or recurring payment.

Please Print

➢ **Step 5. Document the Expense(s).**

Include a representative sample of bills, invoices, canceled checks, itemized list of expenses, etc. **by .pdf if possible.**

➢ **Step 6. Signature**

All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to $20,000, sent to prison, or both.

_____ _____

Parent's Signature – we cannot accept a typed signature Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.
Office of Financial Aid ◆ 555 North Sheridan Road ◆ Lake Forest Illinois 60045-2338
lakeforest.edu/finaid ◆ finaid@lakeforest.edu ◆ Phone & Fax: 847-735-5103