



LAKE FOREST
COLLEGE

2023 - 2024 Student Income Change Form

Complete this form if your total income will be significantly less in 2023 than it was in 2021.

Please Print

Student's Name: _____ Lake Forest ID# or Last four of SSN: _____

I am a new student at Lake Forest I am a returning student at Lake Forest

Daytime Phone: (_____) _____ - _____ E-Mail: _____

➤ **Step 1. Identify the change(s).** Examples: job loss, decrease in hours or pay, decrease in or loss of child support, one-time income, rollover of retirement fund, unemployment benefits ended, etc.

➤ **Step 2. Identify the date of each change.**

➤ **Step 3. Provide other relevant details we should know.** Examples: certainty of, reason(s) for and duration of the change(s).

➤ **Step 4. Provide estimated income for every line item, from July 1, 2023 to June 30, 2024.**

Income Type

| | | |
|---|--|----------|
| Income from Work*, Student | <input type="checkbox"/> Value will be \$0 | \$ _____ |
| Income from Work*, Spouse, if currently married | <input type="checkbox"/> Value will be \$0 | \$ _____ |
| Unemployment Compensation | <input type="checkbox"/> Value will be \$0 | \$ _____ |
| Other Taxable Income # | <input type="checkbox"/> Value will be \$0 | \$ _____ |
| Untaxed Income ^ | <input type="checkbox"/> Value will be \$0 | \$ _____ |

* Found on W-2s or these items: IRS Form 1040 Line 1 + Schedule 1, Line 3 +6 + IRS Form K-1, from Box 14 (Code A).

Examples include interest/dividends, capital gains, pension, rent, S-Corporations, etc.

^ Examples include child support, contributions to tax-deferred pension/retirement, distributions from pensions/retirement, etc.

➤ **Step 4. Signature**

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Student's Signature – we cannot accept a typed signature Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338
lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone & Fax: 847-735-5103

Office Use Scanned Data Entry Done Doc'n Complete Yes No If "no" family notified ___/___ Initials/Date: _____

Orig EFC: _____ Adj EFC: _____ Wk, P1 _____ Wk, P2 _____ AGI _____ Untxd _____ TxPd (PF / Hand Calc) _____

Notes: _____ NEW RETG