



LAKE FOREST  
COLLEGE

## 2023 - 2024 Educational Expense Form

**Complete this form** to report tuition payments of at least \$2000 made for the 2023-2024 academic year, **if** payments are made by the parent(s) providing information on the applicant's FAFSA

Please Print

**Student's Name:** \_\_\_\_\_ Lake Forest ID# **or** Last four of SSN: \_\_\_\_\_

I am a new student at Lake Forest       I am a returning student at Lake Forest

Parent Completing this Form: \_\_\_\_\_

Parent's Daytime Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Parent's E-Mail: \_\_\_\_\_

### ➤ Step 1. Identify K-12 expenses paid for the student's younger sibling's education.

#### ➤ FIRST: What Can You Include?

- Include costs through high school only.
- Include the amount paid for and during the 2023-24 academic year (July 2023 – June 2024).
- Include only tuition and mandatory fees, *minus* any financial aid received.

#### ➤ SECOND: Details

Name: \_\_\_\_\_ Age: \_\_\_\_ School: \_\_\_\_\_ Cost: \$ \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_ School: \_\_\_\_\_ Cost: \$ \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_ School: \_\_\_\_\_ Cost: \$ \_\_\_\_\_

#### ➤ THIRD: Provide Documentation

Attach proof of the costs and/or amount owed (billing statement, statement of fees from school website, etc.).

### ➤ Step 2. Identify college expenses paid for the student's parent's education.

#### ➤ FIRST: What Can You Include?

- The amount you (the applicant's custodial parent) are responsible for paying during the 2023-2024 academic year.
- The cost of your tuition, mandatory fees and books, minus any financial aid or employer reimbursement you receive.

➤ SECOND: Details    Which Parent:  Father     Mother      Degree Expected:  Undergraduate     Graduate

School: \_\_\_\_\_ Program: \_\_\_\_\_

Dates of Attendance: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_ Program Completion Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Cost: \$ \_\_\_\_\_  
\*\* 2023-2024 academic year \*\*

#### ➤ THIRD: Provide Documentation

Attach proof of the costs and/or amount owed (billing statement, statement of fees from school website, etc.).

### ➤ Step 3. Signatures

**Certification:** All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Parent's Signature – we cannot accept a typed signature \_\_\_\_\_ Date \_\_\_\_\_

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338  
lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone & Fax: 847-735-5103

Office Use    Scanned     Data Entry Done     Doc'n Complete:  Yes     No    If "no" family notified? \_\_\_\_/\_\_\_\_    NEW    RETG

Orig EFC: \_\_\_\_\_    Adj EFC: \_\_\_\_\_    Total Part 1: \$ \_\_\_\_\_    Total Part 2: \$ \_\_\_\_\_    Initials/Date: \_\_\_\_\_

Notes: