

2025 - 2026 Unusual Expense Form

Complete this form only if the parent whose information is reported on your FAFSA paid in 2024 or will pay in 2025 at least \$2,000 for non-elective expenses.
Please Print Student's Name: Lake Forest ID# or Last four of SSN:
□ I am a new student at Lake Forest □ I am a returning student at Lake Forest
Parent's Doubling Phone: / Parent's E Mails
Parent's Daytime Phone: () Parent's E-Mail:
> Step 1. Identify the Type of Expense
□ Auto Repairs □ Bankruptcy (Chapter 13) □ Child Support □ Dependent Care □ Funeral Costs □ Home Repairs □ Legal Fees □ State taxes paid □ Support of Extended Family □ Tax Debt, prior year □ Unreimbursed Busn Expenses □ Other
> Step 2. Identify the year in which the total you actually paid (not just billed) was the largest, and the amount paid.
When did the expense occur? ☐ 2024 ☐ 2025
How much did or will you pay for these expenses in that year? \$
If 2024 is reported, how will 2025 expenses compare? ☐ Similar ☐ Significantly less (estimated amount) \$
> Step 3. Did you report this expense to us for the 2024-2025 academic year?
□ Yes □ No □ Not sure
> Step 4. Describe the expense(s) including general dates incurred/paid, and if it was a "one-time" cost or recurring payment.
> Step 5. Document the Expense(s).
Include a representative sample of bills, invoices, canceled checks, itemized list of expenses, etc. by .pdf if possible.
> Step 6. Signature
All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison, or both.
Parent's Signature – we cannot accept a typed signature Date
If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be faxed or mailed. Office of Financial Aid ◆ 555 North Sheridan Road ◆ Lake Forest Illinois 60045-2338 lakeforest.edu/finaid ◆ finaid@lakeforest.edu ◆ Phone & Fax: 847-735-5103
Office Use Scanned Data Entry Done Doc'n Complete Yes No If "no" family notified/ Initials/Date:Orig EFC: Adj EFC: Total Expense Used: New RETG Notes: